DANFORTH & MEIERHENRY, LLP

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PATRICK J. GLOVER

November 30, 2007

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Belle Fourche
- Sales Tax Revenue Bonds, Series 2007

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:dm
Encl.

315 SOUTH PHILLIPS AVENUE, SIOUX FALLS, SOUTH DAKOTA 57104
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STATE OF SOUTH DAKOTA
CITY OF BELLE FOURCHE
COUNTY OF BUTTE
SALES TAX REVENUE BOND, SERIES 2007

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Belle Fourche, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche.

2. Designation of issue: Sales Tax Revenue Bond, Series 2007.

3. Date of issue: November 1, 2007

4. Purpose of issue: Financing for land acquisition and capital improvements located within the City

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $ 2,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bond is true and correct on this 1st day of November 2007.

Its: Finance Officer

CITY OF BELLE FOURCHE INCORPORATED APRIL 20, 1903 CORPORATE SEAL BUTTE COUNTY, SOUTH DAKOTA

Form: SOS REC 050 08/84

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Preliminary

Belle Fourche, South Dakota

Sales Tax Revenue Bonds of 2007

FINAL

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
11/01/2007	-	-	-	-	-
09/01/2008	-	-	67,470.83	67,470.83	-
12/01/2008	-	-	-	-	67,470.83
03/01/2009	-	-	40,482.50	40,482.50	-
09/01/2009	75,000.00	3.600%	40,482.50	115,482.50	-
12/01/2009	-	-	-	-	155,965.00
03/01/2010	-	-	39,132.50	39,132.50	-
09/01/2010	75,000.00	3.600%	39,132.50	114,132.50	-
12/01/2010	-	-	-	-	153,265.00
03/01/2011	-	-	37,782.50	37,782.50	-
09/01/2011	80,000.00	3.650%	37,782.50	117,782.50	-
12/01/2011	-	-	-	-	155,565.00
03/01/2012	-	-	36,322.50	36,322.50	-
09/01/2012	80,000.00	3.650%	36,322.50	116,322.50	-
12/01/2012	-	-	-	-	152,645.00
03/01/2013	-	-	34,862.50	34,862.50	-
09/01/2013	85,000.00	3.750%	34,862.50	119,862.50	-
12/01/2013	-	-	-	-	154,725.00
03/01/2014	-	-	33,268.75	33,268.75	-
09/01/2014	90,000.00	3.750%	33,268.75	123,268.75	-
12/01/2014	-	-	-	-	156,537.50
03/01/2015	-	-	31,581.25	31,581.25	-
09/01/2015	90,000.00	3.850%	31,581.25	121,581.25	-
12/01/2015	-	-	-	-	153,162.50
03/01/2016	-	-	29,848.75	29,848.75	-
09/01/2016	95,000.00	3.850%	29,848.75	124,848.75	-
12/01/2016	-	-	-	-	154,697.50
03/01/2017	-	-	28,020.00	28,020.00	-
09/01/2017	100,000.00	4.000%	28,020.00	128,020.00	-
12/01/2017	-	-	-	-	156,040.00
03/01/2018	-	-	26,020.00	26,020.00	-
09/01/2018	100,000.00	4.000%	26,020.00	126,020.00	-
12/01/2018	-	-	-	-	152,040.00
03/01/2019	-	-	24,020.00	24,020.00	-
09/01/2019	105,000.00	4.050%	24,020.00	129,020.00	-
12/01/2019	-	-	-	-	153,040.00
03/01/2020	-	-	21,893.75	21,893.75	-
09/01/2020	110,000.00	4.050%	21,893.75	131,893.75	-
12/01/2020	-	-	-	-	153,787.50
03/01/2021	-	-	19,666.25	19,666.25	-
09/01/2021	115,000.00	4.150%	19,666.25	134,666.25	-
12/01/2021	-	-	-	-	154,332.50
03/01/2022	-	-	17,280.00	17,280.00	-
09/01/2022	120,000.00	4.150%	17,280.00	137,280.00	-
12/01/2022	-	-	-	-	154,560.00
03/01/2023	-	-	14,790.00	14,790.00	-
09/01/2023	125,000.00	4.350%	14,790.00	139,790.00	-

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Sales Tax Revenue Bonds of 2007

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Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
12/01/2023	-	-	-	-	154,580.00
03/01/2024	-	-	12,071.25	12,071.25	-
09/01/2024	130,000.00	4.350%	12,071.25	142,071.25	-
12/01/2024	-	-	-	-	154,142.50
03/01/2025	-	-	9,243.75	9,243.75	-
09/01/2025	135,000.00	4.350%	9,243.75	144,243.75	-
12/01/2025	-	-	-	-	153,487.50
03/01/2026	-	-	6,307.50	6,307.50	-
09/01/2026	140,000.00	4.350%	6,307.50	146,307.50	-
12/01/2026	-	-	-	-	152,615.00
03/01/2027	-	-	3,262.50	3,262.50	-
09/01/2027	150,000.00	4.350%	3,262.50	153,262.50	-
12/01/2027	-	-	-	-	156,525.00
Total	**$2,000,000.00**	**-**	**$999,183.33**	**$2,999,183.33**	**-**

Date And Term Structure

Dated	11/01/2007
Delivery Date	11/01/2007
First Coupon Date	9/01/2008
First available call date	9/01/2016
Call Price	100.0000000%

Yield Statistics

Bond Year Dollars	$23,976.67
Average Life	11.988 Years
Average Coupon	4.1673154%
Net Interest Cost (NIC)	4.2840956%
True Interest Cost (TIC)	4.3027528%
All Inclusive Cost (AIC)	4.5086887%

IRS Form 8038

Net Interest Cost	4.1673154%
Weighted Average Maturity	11.988 Years
Bond Yield for Arbitrage Purposes	4.2549086%

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